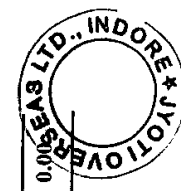


| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered No Of Shares | As a % |
|--|----------------------|----------------|----------------|--|--------------|--|----------|
| | | | | TOTAL (A+B) | OF (A+B+C) | | |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. | 7 | 2820999 | 2820999 | 43.65 | 43.65 | 0 | 0 |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | | |
| (C) BODIES CORPORATE | | | | | | | |
| (D) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 7 | 2820999 | 2820999 | 43.65 | 43.65 | 0 | 0 |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. | | | | | | | |
| (B) BODIES CORPORATE | | | | | | | |
| (C) INSTITUTIONS | | | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| SUB-TOTAL (A1)+(A2) | 7 | 2820999 | 2820999 | 43.65 | 43.65 | | |
| (B). PUBLIC SHARE HOLDING | | | | | | | |
| 1. INSTITUTIONS | | | | | | | |
| (A) MUTUAL FUNDS/UTI. | 1 | 400 | | 0.01 | 0.01 | | |
| (B) FINANCIAL INSTITUTION/BANKS | 3 | 4900 | 100 | 0.08 | 0.08 | | |
| (C) CENTRAL GOVT./STATE GOVT.(S) | | | | | | | |
| (D) VENTURE CAPITAL FUNDS | | | | | | | |
| (E) INSURANCE COMPANIES | | | | | | | |
| (F) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (G) FOREIGN VETNURE CAPITAL INVESTORS | | | | | | | |



| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered No Of Shares | As a % |
|---|----------------------|----------------|----------------|--|---------------|--|-------------|
| | | | | TOTAL (A+B) | OF (A+B+C) | | |
| (H) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | 4 | 5300 | 100 | 0.08 | 0.08 | | |
| 2. NON-INSTITUTIONS | | | | | | | |
| (A) BODIES CORPORATE | 89 | 607161 | 329675 | 9.39 | 9.39 | | |
| (B) INDIVIDUALS - | | | | | | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 1541 | 2602948 | 1410033 | 40.27 | 40.27 | | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 12 | 406395 | 390395 | 6.29 | 6.29 | | |
| (C) ANY OTHER (NRI & OCB) | 11 | 20122 | 20122 | 0.31 | 0.31 | | |
| (D) ANY OTHER (CLEARING MEMBER) | 2 | 51 | 51 | 0.00 | 0.00 | | |
| SUB-TOTAL (B) (2) | 11655 | 3636677 | 2150276 | 56.27 | 56.27 | | |
| SUB-TOTAL (B1) +(B2) | 11659 | 3641977 | 2150376 | 56.35 | 56.35 | | |
| TOTAL (A) + (B) | 11666 | 6462976 | 4971375 | 100.00 | 100.00 | 0 | 0.00 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: | | | | | | | |
| 1. PROMOTER AND PROMOTER GROUP | | | | | | | |
| 2. PUBLIC | | | | | | | |
| SUB-TOTAL (C) | 0 | 0 | | | | | 0.00 |
| GRAND TOTAL (A+B+C) : | 11666 | 6462976 | 4971375 | 100.00 | 100 | 0 | 0.00 |



JYOTI OVERSEAS LIMITED (B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")
**** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014**

| FNO | NAME | Total Shares Held | | Shares Pledged or otherwise encumbered | As a % of Grand Total | WARRANT | PERCENT CONVERTIBLE SECURITIES | Detail of Warrants | Detail of Convertible Securities | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |
|----------------------|-------------------|-------------------|--------------|--|-----------------------|----------|--------------------------------|--------------------|----------------------------------|---|
| | | SHARES | PERCENT | | | | | | | |
| IN30015910416543 | PRAMOD SOMANI | 1157430 | 17.91 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 17.91 |
| IN30048411468553 | BABOOLAL SOMANI | 1070790 | 16.57 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 16.57 |
| IN30048411476170 | B L SOMANI | 417000 | 6.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.45 |
| IN30048411556976 | MANJU DEVI SOMANI | 110950 | 1.72 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.72 |
| IN30015910416535 | KALPANA SOMANI | 55529 | 0.86 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.86 |
| IN30015910486572 | SURYANSH SOMANI | 5200 | 0.08 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| IN30015910486974 | PRATISHTHA SOMANI | 4100 | 0.06 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| TOTAL CASES : | 7 | 2820999 | 43.65 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 43.65 |



JYOTI OVERSEAS LIMITED - I(C)(b)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

| FNO | NAME | Total Shares Held | | Details of Warrants | | Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|------------------|--------------------------------------|-------------------|---------|---------------------|---------|------------------------|---------|--|
| | | SHARES | PERCENT | WARRANT | PERCENT | CONVERTIBLE SECURITIES | PERCENT | |
| IN30048412235562 | DAKSHINESHWARI COTEX PVT LTD | 228856 | 3.54 | 0 | 0.00 | 0 | 0.00 | 3.54 |
| | 12 JYOTI LAXMI GEOTEX PVT.LTD. | 158570 | 2.45 | 0 | 0.00 | 0 | 0.00 | 2.45 |
| IN30210510108393 | SADHANA KABRA | 75419 | 1.18 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| | 10 UMASHANKAR SOMANI FIN.& LEAS.LTD. | 72900 | 1.13 | 0 | 0.00 | 0 | 0.00 | 1.13 |
| IN30311610458644 | ABHISHEK RAJESH KHATRI | 68454 | 1.06 | 0 | 0.00 | 0 | 0.00 | 1.06 |
| TOTAL CASES : 5 | | 605199 | 9.36 | 0 | 0.00 | 0 | 0.00 | 9.36 |



JYOTI OVERSEAS LIMITED (C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

Page 1 of 1

| GR ID | FNO | NAME | Total Shares Held | Details of Warrants | Convertible Securities | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |
|-------|-----|------|-------------------|---------------------|------------------------|---|
| | | | SHARES PERCENT | WARRANT PERCENT | CONVERTIBLE PERCENT | as a % of diluted shares capital |

| | | | | | | |
|----------------|--|------|---|------|---|------|
| | | N.A. | 0 | 0 | 0 | 0 |
| TOTAL CASES : | | | 0 | 0.00 | 0 | 0.00 |
| TOTAL SHARES : | | | 0 | 0.00 | 0 | 0.00 |



JYOTI OVERSEAS LIMITED (D)-(STATEMENT SHOWING LOCKED-IN SHARE)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 December 2014

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|----------------|------------|----------|---------------|---------|
| | ---N.A.--- | | 0 | 0 |
| TOTAL CASES : | | | 0 | 0.00 |
| TOTAL SHARES : | | | 0 | 0.00 |



JYOTI OVERSEAS LIMITED II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)

Page 1 of 1

| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
|---------------------------|-------------------------|--|---------|

0

JYOTI OVERSEAS LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

Page 1 of 1

| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
|----------------------|---------------------------|--|---------|

0

---N.A.---



Name of the Company: JYOTI OVERSEAS LIMITED
 Scrip Code, Name of the scrip, class of security:522876
 Quarter ended:31/12/2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
 (Grand Total (A+B+C)+ D+E+F) 6462976